

Job Description

Title:	MBA Summer Intern
Department:	Equity Research
Reports to:	Head of Research
Locations:	Shanghai, People's Republic of China

About Fidelity Worldwide Investment

Fidelity Worldwide Investment is a global leader in asset management, providing investment products and services to individuals and institutions in the Asia Pacific, UK, continental Europe, and the Middle East. Established in 1969, the company has over 6,600 staff in 25 countries and manages or administers client assets of US\$274.9.4 bn¹. It has over 7 million customer holdings and manages more than 740 equity, fixed income, property and asset allocation funds. The company's fund managers receive research from one of the largest proprietary research teams, based in 12 countries around the world. Fidelity Worldwide Investment is an independent asset management company which is privately owned.

Fidelity's investment style relies on fundamental research of companies and a strict bottom-up portfolio construction discipline. This means Fidelity's analysts and portfolio managers look closely at a company's balance sheet and future plans; meet regularly with and question its management; and then speak to its competitors, suppliers, customers and anyone else who might give them information that helps to assess whether the investment is a good one. Every investment in every portfolio is selected on its merit and ability to contribute to a better return.

The same can be said of its employees, who are encouraged to take intelligent risk in order to make small improvements that cumulatively improve the business. Fidelity is independent, not a subsidiary of a big bank or other institution, and is privately owned. This means that it can take long-term investment decisions rather than chase the next quarterly results as a listed company might. Fidelity believes its independence is a considerable advantage that benefits its customers.

As well as investment management, Fidelity distributes the funds of other managers through its FundsNetwork™ platform, administers pension schemes, and has interests in various other enterprises in Asia and Europe. For further information please visit www.fidelityrecruitment.com.

About Equity Research

Fidelity Worldwide Investment has an Asia Pacific regional research team based in Australia, China, Hong Kong, India, Japan, Korea and Singapore. The team provides investment recommendations to fund managers both locally and worldwide.

Purpose of your role

Our Summer Interns will work as part of our regional research teams on assigned projects. These could be either to analyse a particular sector and a number of stocks within that sector or, a specific project for a Portfolio Manager. At the end of the 12 week period, the intern will present his/her findings and provide investment recommendations to our Portfolio Managers and Analysts.

Your key accountabilities

- Take responsibility for the analysis of a sub-sector or work on a specific Portfolio Manager sponsored project.
- Use all resources available to formulate a view. This will include sources within the company as well as industry experts, competitors and customers, sell-side brokers and third-party research providers.
- Present final project / industry review to the investment team.

Your skills and experience

- 1st year MBA candidate.
- Excellent analytical skills.
- Intellectually curious.
- Clear interest in investment management and working within the equity markets.
- Enthusiasm for companies/stocks which may be demonstrated by previous work experience and/or personal investing.
- Strong written and verbal communication capabilities with impeccable attention to the finer detail.
- Fluent spoken and written English
- Putonghua is an asset
- Highly motivated, able to think logically, critically & quickly.
- Able to work both independently and as part of the Investment team.

Fidelity Values

Act with integrity

Make it happen

Think like an entrepreneur

Earn the client's trust

How to apply?

Please submit your CV and motivation letter. Within your motivation letter please state your reasons for applying to Fidelity Worldwide Investment, our Research Analyst Internship, and your geographical preference.

For more information please visit www.fidelityrecruitment.com, or e mail us at mycareer@fil.com (Asia Pacific Enquires)

ⁱ Assets and Resources as at 31.03.14